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PRESS RELEASE

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USI Group Holdings AG successfully completes private placement

Zurich, 21 October 2009 – USI Group Holdings AG ("USI") has placed 49,480 new registered shares under the private placement which was announced on 7 August 2009 at a subscription price of CHF 110.00 per share. USI has now raised CHF 12,009,250.00 through its recent rights offering and the private placement, and it is intended that the funds will be used to make acquisitions, a number of which are under review and for general corporate purposes.

Delivery of the shares subscribed under the private placement and trading in such shares on the SIX Swiss Exchange is expected to commence on 28 October 2009.

Dr. iur. V. Lanfranconi (Chairman)

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SIX Swiss Exchange – symbol USIN, security number 227.101, ISIN CH0002271010

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